Constitution of Committee of Creditors of

KLT Automotive and Tubular Products Limited

In compliance of Section 21(1) of the IBC, 2016 and Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016, the Committee of Creditors ("COC") of KLT Automotive and Tubular Products Limited has been constituted by the Interim Resolution Professional on 11th October, 2024 on the basis of collation of all claims received from the creditors of the Corporate Debtor and determination of financial position of the Corporate Debtor, pursuant to the public announcement dated 30th September 2024. Accordingly, below is the constitution of the CoC as on 11th October, 2024 in accordance with Section 21(1) of IBC read with Regulation 17(1) of CIRP Regulations.

List of Members of Committee of Creditors as on 11th October, 2024:

A. Financial Creditors:

Sr. No	Name of the Financial Creditor	Amount Admitted	Voting %
1	Phoenix ARC Private Limited	12,40,56,82,922	91.36%
2	Union Bank of India (Erstwhile Andhra Bank)	1,17,32,50,778	8.64%
Grand Total 13,57,89,33,700		100%	

Ashutosh Agarwala, Insolvency Professional As Interim Resolution Professional of

KLT Automotive and Tubular Products Limited,

IP Reg. No. IBBI/IPA-001/IP-P-01123/2018-2019/11901

(IP Authorization for Assignment valid till 03-01-2025)

Address for Correspondence:

Excedor Resolvency Private Limited, IPE, (IBBI Recognition Number: IBBI/IPE/0119) Peninsula Business Park, Tower B, 19th Floor,

Lower Parel, Mumbai 400013, India. Email: kltautomotive.ibc@gmail.com

Registered Address: D-1005, Ashok Towers, Dr. S.S. Rao Road, Parel, Mumbai 400012, India. Email: ashutosh.agarwala@gmail.com

Date: 11th October, 2024

Place: Mumbai